

ADDITIONAL SERVICES QUESTIONNAIRE



Here at TMT Legal Services, we provide comprehensive legal services and can help you with a number of matters associated with buying or selling your home. If you would like further details regarding any of the issues below, please tick the corresponding box and return the form to us so we can arrange this for you.

Lasting Powers of Attorney (LPA)

This document gives you the opportunity to appoint a trusted relative, friend or person to manage your affairs in the future should that ever be necessary. It is a safeguard should you ever lose mental or physical capacity and become unable to manage your own financial affairs or if you require assistance with health and welfare issues.

Wills

It is important as homeowners that you have Wills drawn up to specify how you would like your assets to be distributed in the event of your death. You may of course already have a Will and therefore we recommend it is reviewed in light of your move. Statistics suggest that many people still die without making a Will. Worse still, many people die leaving behind them a Will that is woefully out of date, either because the law has moved on or personal circumstances have changed. Making a Will and reviewing regularly is the only way you can guarantee that your estate will go to those people or organisations you choose. Whether this is your first Will and your wishes are straightforward, or you need a Will to mitigate inheritance tax or preserve assets for your immediate beneficiaries and beyond.

Declaration of Trust

If you are buying a property jointly or if more than one person has contributed to the purchase price, it is very important to think about a Declaration of Trust. This document sets out exactly how the property is owned and is very important in the event of a party's death or a relationship breakdown. By setting out in the Declaration of Trust what the parties wish to happen, you can ensure that each person can get back out of the proceeds of sale what they have put in and/or any profits made on the sale of the property can be divided into percentages that the parties wish. You can also set out who is responsible for paying the mortgage and other outgoings on the property and in what shares.

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